

Fill in this information to identify the case:

Debtor name MANHATTAN RIVER GROUP, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 18-14125

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 18, 2019

X /s/ Joshua Rosen
Signature of individual signing on behalf of debtor

Joshua Rosen
Printed name

Managing Member
Position or relationship to debtor

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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ace Endico 80 International Blvd Brewster, NY 10509		Food & Beverage	Unliquidated			\$15,643.18
AIM Hospitality 470 Fashion Avenue New York, NY 10018		Commission	Unliquidated			\$13,124.20
Alex Whyte & Tempest Alston 2225 Fifth Avenue, 11A New York, NY 10037		Deposit	Unliquidated			\$22,444.00
Brooklyn Marine 56 Dean Street Brooklyn, NY 11201			Unliquidated			\$7,200.00
Brophy Brothers 15 Harrison Avenue Yonkers, NY 10705		Food & Beverage	Unliquidated			\$12,425.65
Christina O'Connell		Deposit	Unliquidated			\$12,052.50
Con Edison PO Box 1702 New York, NY 10116		Electric Utility	Unliquidated			\$10,861.89
Derek Tauber 360 W 21st Street, 4L New York, NY 10011		Deposit	Unliquidated			\$8,000.00
Driscoll Foods 174 Delawanna Ave Clifton, NJ 07014		Food & Beverage	Unliquidated			\$8,954.27
Gina Bauer PO Box 2502 253 New Milford TPKE New Preston Marble Dale, CT 06777		Deposit	Unliquidated			\$8,371.58

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
JAMS PO Box 845402 Los Angeles, CA 90084		ADR Services	Disputed			\$20,088.00
Jim Wallick		Deposit	Unliquidated			\$14,000.00
Kristin Lawlor & Erik Cuello 2 Ellwood St, #2W New York, NY 10040		Deposit	Unliquidated			\$12,412.00
Michael Rubin		Deposit	Unliquidated			\$9,220.00
Mitch & Bianca Batis-Gelpi		Deposit	Unliquidated			\$10,282.00
NYC Dept. of Parks and Rec. c/o NYC Law Dept. 100 Church Street New York, NY 10007		Rent Arrears	Unliquidated			\$221,676.47
NYC Water Board PO Box 11863 Newark, NJ 07101		Water Utility	Disputed			\$23,645.38
Out of the Blue 1271 Ryawa Avenue Bronx, NY 10474		Food & Beverage	Unliquidated			\$16,906.86
RMS Insurance P.O. Box 1406 Southold, NY 11971		Insurance	Unliquidated			\$17,019.96
Sysco 20 Theodore Conrad Dr. Jersey City, NJ 07305		F&B Debt	Unliquidated			\$27,751.52

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**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

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Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>151,401.74</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>151,401.74</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>122,458.57</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>477,855.97</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>600,314.54</u>

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Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Citi Bank	Business Checking	2349	\$0.00
3.2. Citi Bank	Business Checking	4098	\$0.00
3.3. Citi Bank	Business Checking	8844	\$637.24

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$637.24

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Security Deposit - The City of New York** **\$12,578.50**

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7.2. **Security Deposit - The City Of New York** **\$30,186.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$42,764.50

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Alcohol Inventory		\$80,000.00		\$80,000.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$80,000.00

24. **Is any of the property listed in Part 5 perishable?**

- No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
 Yes

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Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>2006 Hyundai Sedan</u>	<u>\$0.00</u>		<u>Unknown</u>
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
<u>Assorted used restaurant office equipment</u>	<u>Unknown</u>		<u>\$500.00</u>
<u>Assorted used restaurant furniture fixtures and equipment</u>	<u>Unknown</u>		<u>\$15,000.00</u>
<u>Assorted used restaurant kitchen equipment and fixtures</u>	<u>\$0.00</u>		<u>\$10,000.00</u>
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			<u>\$25,500.00</u>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

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54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>www.lamarinanyc.com</u>	<u>Unknown</u>		<u>Unknown</u>
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations <u>Customer lists and event mailing list</u>	<u>\$0.00</u>		<u>\$2,500.00</u>
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<u>\$2,500.00</u>
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$637.24</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$42,764.50</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$80,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$25,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$2,500.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$151,401.74</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$151,401.74</u>

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

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Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Alex Whyte & Tempest Alston 2225 Fifth Avenue, 11A New York, NY 10037	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$22,444.00	\$2,850.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)	Basis for the claim: Deposit Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Christina O'Connell	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,052.50	\$2,850.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)	Basis for the claim: Deposit Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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MANHATTAN RIVER GROUP, LLC	18-14125		
2.3 Priority creditor's name and mailing address Derek Tauber 360 W 21st Street, 4L New York, NY 10011	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,000.00	\$2,850.00
Date or dates debt was incurred	Basis for the claim: Deposit		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4 Priority creditor's name and mailing address Gina Bauer PO Box 2502 253 New Milford TPKE New Preston Marble Dale, CT 06777	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,371.58	\$2,850.00
Date or dates debt was incurred	Basis for the claim: Deposit		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5 Priority creditor's name and mailing address Jim Wallick	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$14,000.00	\$2,850.00
Date or dates debt was incurred	Basis for the claim: Deposit		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6 Priority creditor's name and mailing address Kristin Lawlor & Erik Cuello 2 Ellwood St, #2W New York, NY 10040	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,412.00	\$2,850.00
Date or dates debt was incurred	Basis for the claim: Deposit		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.7	Priority creditor's name and mailing address Madeleine Weingarten 440 E 62nd Street, 10A New York, NY 10065	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,377.52	\$2,850.00
Date or dates debt was incurred		Basis for the claim: Customer Deposit		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address Michael Rubin	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,220.00	\$2,850.00
Date or dates debt was incurred		Basis for the claim: Deposit		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address Mitch & Bianca Batis-Gelpi	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10,282.00	\$2,850.00
Date or dates debt was incurred		Basis for the claim: Deposit		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address Monica Sarmiento	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,740.00	\$2,850.00
Date or dates debt was incurred		Basis for the claim: Deposit		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Z)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.11	Priority creditor's name and mailing address NYS Dept. of Tax and Fin. Bankruptcy Section PO Box 5300 Albany, NY 12205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,065.14	\$6,065.14
Date or dates debt was incurred _____		Basis for the claim: Sales Tax		
Last 4 digits of account number _____		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.12	Priority creditor's name and mailing address Suzanne Fromm 210 Riverside Dr, 4G New York, NY 10025	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,493.83	\$2,850.00
Date or dates debt was incurred _____		Basis for the claim: Deposit		
Last 4 digits of account number _____		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.13	Priority creditor's name and mailing address Washington Heights Learning c/o Jared Fox	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,000.00	\$1,000.00
Date or dates debt was incurred _____		Basis for the claim: Deposit		
Last 4 digits of account number _____		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address A&L Cesspool 38-40 Review Avenue Long Island City, NY 11101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$272.19
Date(s) debt was incurred _____		Basis for the claim: Waste Management Services	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Ace Endico 80 International Blvd Brewster, NY 10509	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$15,643.18
Date(s) debt was incurred _____		Basis for the claim: Food & Beverage	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.3 Nonpriority creditor's name and mailing address **AIM Hospitality**
470 Fashion Avenue
New York, NY 10018
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$13,124.20**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Commission
Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **American Security Protection**
75 Larkfield Road
East Northport, NY 11731
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$5,567.87**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Security Services
Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **Auto Chlor**
1405 Commerce Avenue
Bronx, NY 10461
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$3,826.80**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Restaurant Cleaning Supplies
Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **AV Concepts NYC Corp.**
19 Baldwin Path
Deer Park, NY 11729
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$200.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Audio/Visual Professional Services
Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Avid Waste**
1330 Oak Point Avenue
Bronx, NY 10474
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$5,246.08**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Waste Management System
Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **Bank Direct Capital Finance**
150 North Field Drive
Suite 190
Lake Forest, IL 60045
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$5,574.31**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Insurance Financing
Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **Bennett Electric**
33 Polifly Road
Hackensack, NJ 07601
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$2,250.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Electrical service
Is the claim subject to offset? No Yes

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3.10	<p>Nonpriority creditor's name and mailing address BJSH Consulting 217-17 130th Avenue Springfield Gardens, NY 11413</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Consulting Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$1,204.98</u>
3.11	<p>Nonpriority creditor's name and mailing address Blue Shore 1029 Teaneck Road 2nd Floor Teaneck, NJ 07666</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Engineering Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$5,414.93</u>
3.12	<p>Nonpriority creditor's name and mailing address Broadway Party Rental 134 Morgan Avenue Brooklyn, NY 11237</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Event Equipment Rentals</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$1,022.12</u>
3.13	<p>Nonpriority creditor's name and mailing address Brooklyn Marine 56 Dean Street Brooklyn, NY 11201</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$7,200.00</u>
3.14	<p>Nonpriority creditor's name and mailing address Brophy Brothers 15 Harrison Avenue Yonkers, NY 10705</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Food & Beverage</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$12,425.65</u>
3.15	<p>Nonpriority creditor's name and mailing address Cayan One Federal Street, 2nd FL Boston, MA 02110</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card Chargebacks</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>Unknown</u>
3.16	<p>Nonpriority creditor's name and mailing address Cintas Corp. PO Box 630603 Cincinnati, OH 45263</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Restaurant Supplies</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$6,452.75</u>

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3.17 Nonpriority creditor's name and mailing address **CIT**
21146 Network Place
Chicago, IL 60673
Date(s) debt was incurred ___
Last 4 digits of account number ___
As of the petition filing date, the claim is: *Check all that apply.* **\$895.62**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Technology Financing
Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Citi Business Card**
P.O. Box 9001037
Louisville, KY 40290
Date(s) debt was incurred ___
Last 4 digits of account number ___
As of the petition filing date, the claim is: *Check all that apply.* **\$4,638.41**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Credit Card Debt
Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **City Sweets & Confections**
214 Sullivan Street, Ground Fl
New York, NY 10012
Date(s) debt was incurred ___
Last 4 digits of account number ___
As of the petition filing date, the claim is: *Check all that apply.* **\$760.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Pastry/Baking Services
Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **Con Edison**
PO Box 1702
New York, NY 10116
Date(s) debt was incurred ___
Last 4 digits of account number ___
As of the petition filing date, the claim is: *Check all that apply.* **\$10,861.89**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Electric Utility
Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Courtney Henry**
c/o Daniel Levy, LLP
3144 East Tremont Avenue
Bronx, NY 10461
Date(s) debt was incurred ___
Last 4 digits of account number ___
As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Personal Injury Claim
Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **DNA Illuminations**
4317 Queens Street
Long Island City, NY 11101
Date(s) debt was incurred ___
Last 4 digits of account number ___
As of the petition filing date, the claim is: *Check all that apply.* **\$1,688.75**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Lighting and Sound System
Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **Driscoll Foods**
174 Delawanna Ave
Clifton, NJ 07014
Date(s) debt was incurred ___
Last 4 digits of account number ___
As of the petition filing date, the claim is: *Check all that apply.* **\$8,954.27**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Food & Beverage
Is the claim subject to offset? No Yes

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3.24 Nonpriority creditor's name and mailing address **Eagle Business Machine**
2 North Saw Mill Road
Elmsford, NY 10523
 Date(s) debt was incurred __
 Last 4 digits of account number __

As of the petition filing date, the claim is: *Check all that apply.* **\$935.43**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Office Equipment Leasing**
 Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **Elias Batinjane**
c/o Hanna & Perez PC
260 Columbia Ave, Ste 20-21
Fort Lee, NJ 07024
 Date(s) debt was incurred __
 Last 4 digits of account number __

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Personal Injury Claim**
 Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Equana Ashaye Nichols-Wiggins**
c/o Novo Law Firm PC
299 Broadway, 17th Floor
New York, NY 10007
 Date(s) debt was incurred __
 Last 4 digits of account number __

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Personal Injury Claim**
 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **Foster & Foley**
255 Executive Drive
Suite 307
Plainview, NY 11803
 Date(s) debt was incurred __
 Last 4 digits of account number __

As of the petition filing date, the claim is: *Check all that apply.* **\$3,500.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Financial Services**
 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **Friedlander Group Inc.**
2500 Westchester Ave
Suite 400A
Purchase, NY 10577
 Date(s) debt was incurred __
 Last 4 digits of account number __

As of the petition filing date, the claim is: *Check all that apply.* **\$2,729.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Insurance Services**
 Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **Gypsy Cow**
94 Jewel Street, #R
Brooklyn, NY 11222
 Date(s) debt was incurred __
 Last 4 digits of account number __

As of the petition filing date, the claim is: *Check all that apply.* **\$6,566.82**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Food & Beverage**
 Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **Independent Pest Extermination**
PO Box 180175
Richmond Hill, NY 11418
 Date(s) debt was incurred __
 Last 4 digits of account number __

As of the petition filing date, the claim is: *Check all that apply.* **\$2,041.40**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Extermination System**
 Is the claim subject to offset? No Yes

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3.31 Nonpriority creditor's name and mailing address **Ink Keepers**
P.O. Box 1759
Long Island City, NY 11101
Date(s) debt was incurred __
Last 4 digits of account number __
As of the petition filing date, the claim is: *Check all that apply.* **\$579.82**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Printing Services
Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **JAMS**
PO Box 845402
Los Angeles, CA 90084
Date(s) debt was incurred __
Last 4 digits of account number __
As of the petition filing date, the claim is: *Check all that apply.* **\$20,088.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: ADR Services
Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **Jarrod Bracy**
c/o Kafko Schnitzer LLP
7 Hugh Grant Circle
Bronx, NY 10462
Date(s) debt was incurred __
Last 4 digits of account number __
As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Personal Injury Claim
Is the claim subject to offset? No Yes

3.34 Nonpriority creditor's name and mailing address **Joseph & Kirshenbaum LLP**
32 Broadway #601
New York, NY 10004
Date(s) debt was incurred __
Last 4 digits of account number __
As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Legal Fees
Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **Kinsale Insurance**
c/o Benuck and Rainy
25 Concord Rd
Lee, NH 03861
Date(s) debt was incurred __
Last 4 digits of account number __
As of the petition filing date, the claim is: *Check all that apply.* **\$6,437.47**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Insurance Deductibles
Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **Leslie Segura**
c/o Pechman Law Group PLLC
488 Madison Ave
New York, NY 10022
Date(s) debt was incurred __
Last 4 digits of account number __
As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Wage Claim
Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **London Meat Co**
56 Little West 12th Street
New York, NY 10014
Date(s) debt was incurred __
Last 4 digits of account number __
As of the petition filing date, the claim is: *Check all that apply.* **\$1,163.79**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Food and Beverage
Is the claim subject to offset? No Yes

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3.38	<p>Nonpriority creditor's name and mailing address Manuel Peralta 117 Post Avenue Apt 2F New York, NY 10034</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$400.00
3.39	<p>Nonpriority creditor's name and mailing address Marlin Business Bank PO Box 13604 Philadelphia, PA 19101</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$428.14
3.40	<p>Nonpriority creditor's name and mailing address Merchants Insurance P.O. Box 4031 Buffalo, NY 14240</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$530.82
3.41	<p>Nonpriority creditor's name and mailing address Mitel 28760 Network Place Chicago, IL 60673</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Utility Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$992.13
3.42	<p>Nonpriority creditor's name and mailing address NuCo2 PO Box 41790 Boston, MA 02241</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Food and Beverage</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$416.25
3.43	<p>Nonpriority creditor's name and mailing address NYC Dept. of Parks and Rec. c/o NYC Law Dept. 100 Church Street New York, NY 10007</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Rent Arrears</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$221,676.47
3.44	<p>Nonpriority creditor's name and mailing address NYC Water Board PO Box 11863 Newark, NJ 07101</p> <p>Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Water Utility</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$23,645.38

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3.45 Nonpriority creditor's name and mailing address **NYSIF
PO Box 5238
New York, NY 10008** As of the petition filing date, the claim is: *Check all that apply.* \$2,042.87
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Workers Compensation Insurance
Is the claim subject to offset? No Yes

3.46 Nonpriority creditor's name and mailing address **Out of the Blue
1271 Ryawa Avenue
Bronx, NY 10474** As of the petition filing date, the claim is: *Check all that apply.* \$16,906.86
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Food & Beverage
Is the claim subject to offset? No Yes

3.47 Nonpriority creditor's name and mailing address **PEI Sushi
1065 67th Street, 2B
Brooklyn, NY 11219** As of the petition filing date, the claim is: *Check all that apply.* \$1,100.00
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Food and Beverage
Is the claim subject to offset? No Yes

3.48 Nonpriority creditor's name and mailing address **Ready Fresh by Nestle
Po Box 856192
Louisville, KY 40285** As of the petition filing date, the claim is: *Check all that apply.* \$72.20
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Food and Beverage
Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **RMS Insurance
P.O. Box 1406
Southold, NY 11971** As of the petition filing date, the claim is: *Check all that apply.* \$17,019.96
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Insurance
Is the claim subject to offset? No Yes

3.50 Nonpriority creditor's name and mailing address **RR Plumbing /Roto
5672 Collections Center Drive
Chicago, IL 60693** As of the petition filing date, the claim is: *Check all that apply.* \$0.00
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Plumbing Services
Is the claim subject to offset? No Yes

3.51 Nonpriority creditor's name and mailing address **Sea Breeze
441 Main Rd.
Towaco, NJ 07082** As of the petition filing date, the claim is: *Check all that apply.* Unknown
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Beverage Equipment Rental Payments
Is the claim subject to offset? No Yes

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3.52	<p>Nonpriority creditor's name and mailing address Sid Wainer & Son PO Box 50240 New Bedford, MA 02745 Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Produce Supplier Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$179.95
3.53	<p>Nonpriority creditor's name and mailing address Sonia Cruz c/o Harmon, Linder & Rogowsky 3 Park Avenuem Suite 2300 New York, NY 10016 Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Personal Injury Claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.54	<p>Nonpriority creditor's name and mailing address Southern Wines & Spirits 345 Underhill Blvd Syosset, NY 11791 Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Food & Beverage Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$196.96
3.55	<p>Nonpriority creditor's name and mailing address Staples Advantage Dept. NY - PO Box 415256 Boston, MA 02241 Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Office Supplies Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$386.78
3.56	<p>Nonpriority creditor's name and mailing address Sysco 20 Theodore Conrad Dr. Jersey City, NJ 07305 Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: F&B Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$27,751.52
3.57	<p>Nonpriority creditor's name and mailing address Travelers Insurance PO Box 5600 Hartford, CT 06102 Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,016.00
3.58	<p>Nonpriority creditor's name and mailing address Tri State Parking P.O. Box 740421 Rego Park, NY 11374 Date(s) debt was incurred __ Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Valet Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,150.00

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3.59	Nonpriority creditor's name and mailing address Tyrone Andrew Hodges Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.60	Nonpriority creditor's name and mailing address Verizon PO Box 15124 Albany, NY 12212 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$638.05 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Fiber Optic Cable Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.61	Nonpriority creditor's name and mailing address White Plains Linen 4 John Walsh Blvd. Peekskill, NY 10566 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Restaurant Supplies Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.62	Nonpriority creditor's name and mailing address Yankee Linen 63 Second Avenue Paterson, NJ 17514 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,039.90 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Restaurant Supplies Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
 If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	NYC Dept. of Parks and Rec. 830 5th Avenue - The Arsenal Room 407 New York, NY 10065	Line 3.43 <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ 122,458.57
5b. Total claims from Part 2	5b. + \$ 477,855.97
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 600,314.54

Fill in this information to identify the case:

Debtor name MANHATTAN RIVER GROUP, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 18-14125

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*
(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Land use license agreement**

State the term remaining **Expires July 2027**

List the contract number of any government contract **M28-SB**

**NYC Parks Dept.
The Arsenal, Central Park
830 Fifth Avenue
New York, NY 10065**

Fill in this information to identify the case:

Debtor name MANHATTAN RIVER GROUP, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 18-14125

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name MANHATTAN RIVER GROUP, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 18-14125

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:
From 1/01/2017 to 12/31/2017

Operating a business
 Other _____

\$5,165,748.00

For year before that:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$5,084,963.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. TO BE PROVIDED

\$0.00

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

Debtor **MANHATTAN RIVER GROUP, LLC**

Case number (if known) **18-14125**

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Manhattan River Group, LLC v. City of New York Dept. of Parks and Recreations, et al. 0160704/2018	Article 78 Proceeding	NYS Supreme, County of NY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Courtney Henry v. Manhattan River Group, LLC 25421/2018E	Civil	NYS Supreme, Bronx County	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	Sonia Cruz v. Manhattan River Group, LLC, et al 162200/2015	Civil	NYS Supreme, County of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Elias Batinjane v. Manhattan River Group, LLC, et al 152031/2016	Civil	NYS Supreme, County of New York	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5.	Equana Ashaye Nichols-Wiggins v. Manhattan River Group, LLC, d/b/a La Marina et al, 158354/2015	Civil	NYS Supreme, County of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **MANHATTAN RIVER GROUP, LLC**

Case number (if known) **18-14125**

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.6. Jarrod Bracy v. Manhattan River Group 303496/2015	Civil	NYS Supreme, Bronx County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7. White Plains Coat & Apron Co., Inc., v. Manhattan River Group, LLC CV-009312-18/NY	Civil	NYS Civil Court, NY County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8. Joseph & Kirschenbaum LLP v. Manhattan River Group, LLC, et al. 18cv-10283	Civil	US District Court - SDNY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **MANHATTAN RIVER GROUP, LLC**

Case number (if known) **18-14125**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Brian J. Hufnagel Esq. 357 E. Fulton Street Long Beach, NY 11561		12/19/18	\$5,750.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained.

Debtor **MANHATTAN RIVER GROUP, LLC**

Case number (if known) **18-14125**

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **MANHATTAN RIVER GROUP, LLC**

Case number (if known) **18-14125**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Foster and Foley LLP 255 Executive Dr Suite 307 Plainview, NY 11803	2012 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Debtor **MANHATTAN RIVER GROUP, LLC**

Case number (if known) **18-14125**

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jerald Tenenbaum		Membership Interest	26.31
Joshua Rosen		Membership Interest	26.31
FM&AC Corp., Inc.		Economic Interest - Non-voting	47.38

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Debtor MANHATTAN RIVER GROUP, LLC

Case number (if known) 18-14125

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 18, 2019

/s/ Joshua Rosen
Signature of individual signing on behalf of the debtor

Joshua Rosen
Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Southern District of New York**

In re **MANHATTAN RIVER GROUP, LLC**

Debtor(s)

Case No. **18-14125**

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>5,750.00</u>
Prior to the filing of this statement I have received	\$	<u>5,750.00</u>
Balance Due	\$	<u>Per Court Order</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 18, 2019

Date

/s/ Brian Hufnagel

Brian J. Hufnagel

357 E Fulton Street
Long Beach, NY 11561
hufnagellaw.com

Signature of Attorney

Name of law firm

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

MANHATTAN RIVER GROUP, LLC,

Debtor.

-----X

Chapter 11

Case No. 18-14125 (SHL)

AMENDED CORPORATE RESOLUTION

At the meeting of the Board of Directors of Manhattan River Group, LLC, a New York limited liability company (the “Company”), it was determined to be in the best interests of the Company to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code and the following resolution was adopted:

Whereas, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Joshua Rosen, Managing Member of the Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that Joshua Rosen, Managing Member of the Company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be It Further Resolved, that Joshua Rosen, Managing Member of the Company, is authorized and directed to employ Brian J. Hufnagel, attorney at law, to represent the Company in such bankruptcy case.

Dated: New York, New York
January 18, 2019

By: /s/ Joshua Rosen
Joshua Rosen, Managing Member